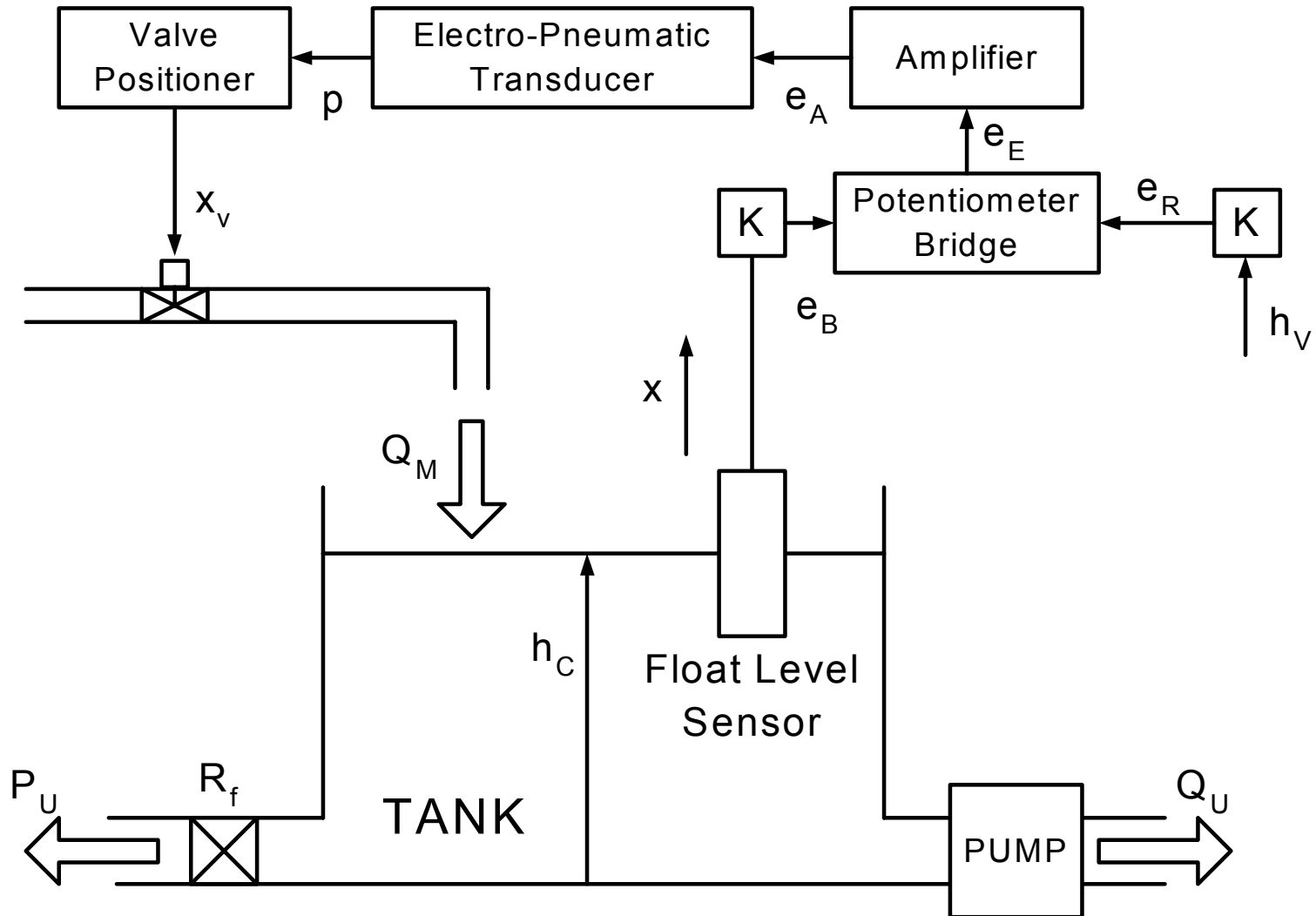


Control of a Liquid-Level Process



- Objective

- Maintain tank level h_C at the desired level h_V in the face of disturbances pressure $P_U(t)$ (psig) and volume flow rate $Q_U(t)$ (ft³/sec). R_f is a linearized flow resistance with units psi/(ft³/sec).

- Equilibrium Operating Point

- All variables are steady
- Inflow Q_M exactly matches the two outflows
- $h_C = h_V$ and $e_E = 0$
 - When $e_E = 0$, Q_M can be nonzero since the electropneumatic transducer has a zero adjustment and the valve positioner has a zero adjustment, e.g., $p = 9$ psig and the valve opening corresponds to equilibrium flow Q_M .
 - We will deal with small perturbations in all variables away from the initial steady state.

- Assumptions and Equations of Motion
- Tank Process Dynamics
 - Density of fluid ρ is constant.

$$Q_M - Q_U - \frac{\rho g h_c - P_U}{R_f} = A_T \frac{dh_c}{dt}$$

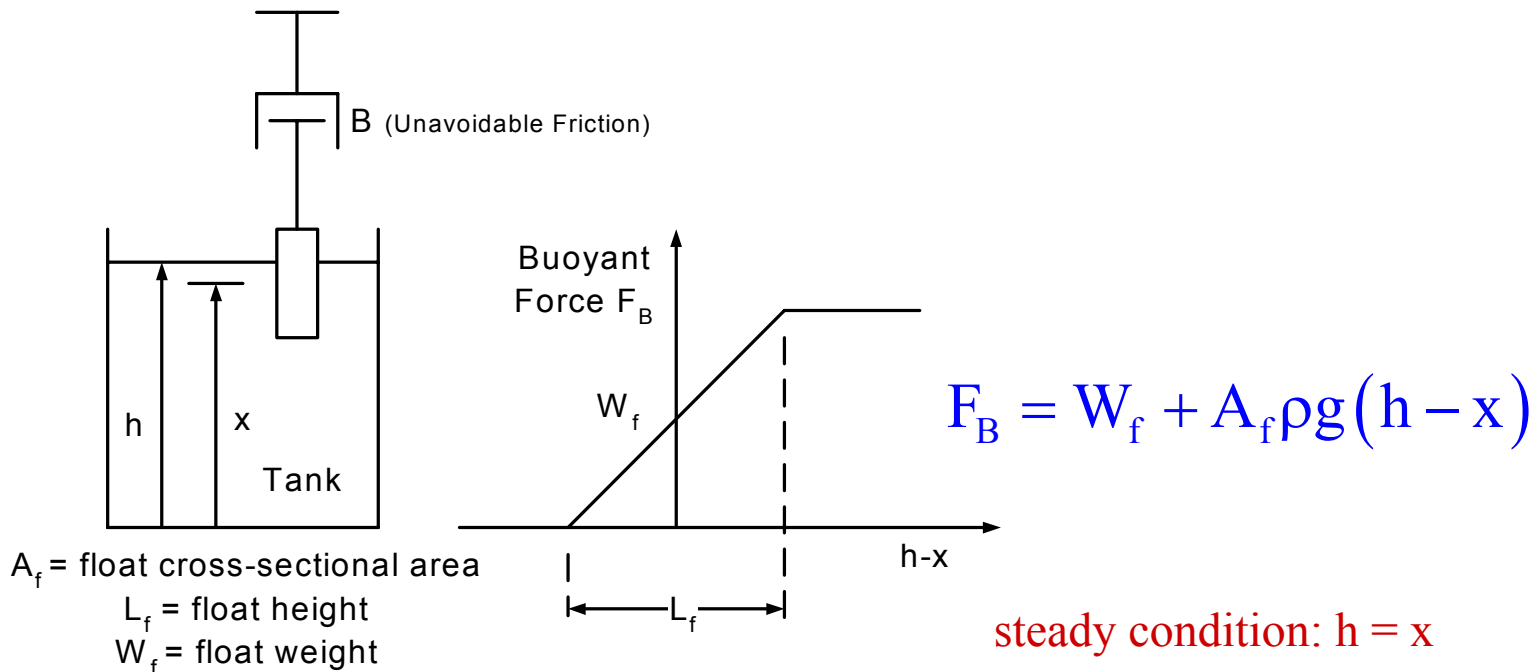
Conservation
of
Mass

$$(\tau_p s + 1) h_c = \frac{R_f}{\rho g} Q_M + \frac{1}{\rho g} P_U - \frac{R_f}{\rho g} Q_U$$

$$\tau_p = \frac{A_T R_f}{\rho g} \quad \text{process time constant}$$

- Float Level Sensor

- Assume a zero-order dynamic model, i.e., the dynamics are negligible relative to the process time constant τ_p since the cross-sectional area of the tank is assumed large.
- Consider the actual dynamics to justify this assumption:



- Equation of Motion

$$F_B - W_f - B \frac{dx}{dt} = M_f \frac{d^2x}{dt^2}$$

$$M_f \frac{d^2x}{dt^2} + B \frac{dx}{dt} = A_f \rho g (h - x)$$

$$M_f \frac{d^2x}{dt^2} + B \frac{dx}{dt} + A_f \rho g x = A_f \rho g h$$

$$\left[\frac{D^2}{\omega_n^2} + \frac{2\zeta D}{\omega_n} + 1 \right] x = Kh$$

$$D \equiv \frac{d}{dt}$$

$$D^2 \equiv \frac{d^2}{dt^2}$$

Differential
Operator

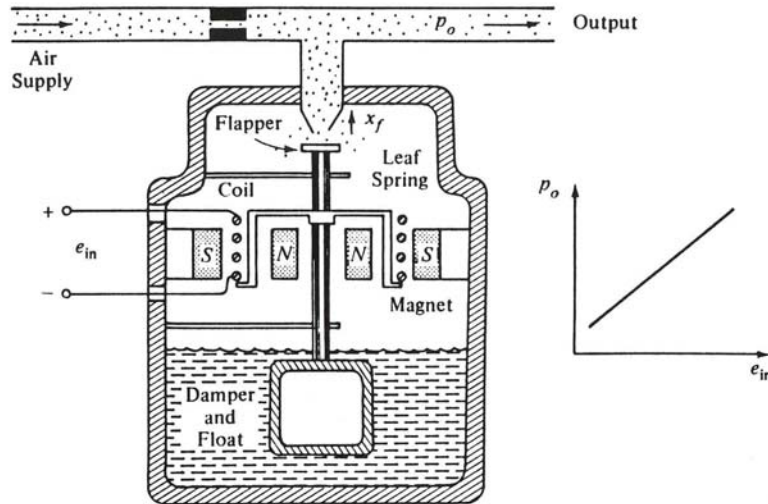
$$\omega_n = \sqrt{\frac{A_f \rho g}{M_f}}$$

$$\zeta = \frac{B}{2\sqrt{A_f M_f \rho g}}$$

$$K = 1.0$$

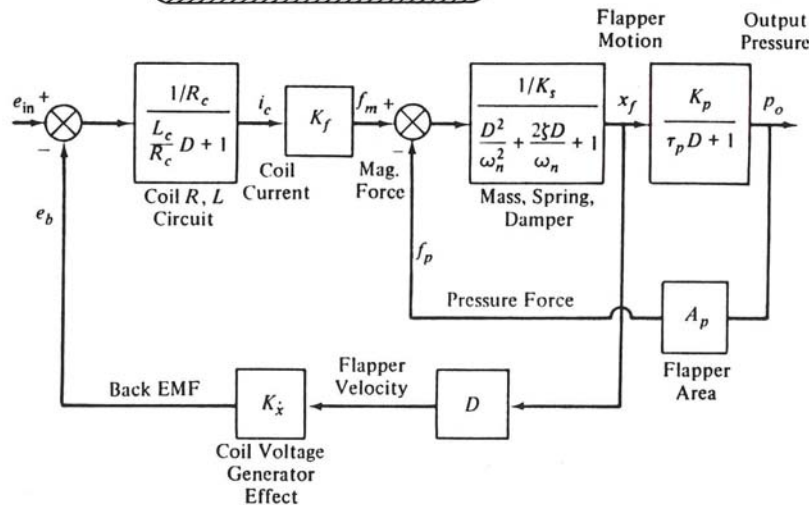
- To measure rapid changes in h accurately, ω_n must be sufficiently large. The specific weight of the fluid (ρg) is not a design variable, so strive for large values of A_f/M_f (i.e., hollow floats).
- In our case, the tank has a large diameter and if the inflow and outflow rates are modest, h cannot change rapidly and so a zero-order model is justified.
- Potentiometer Bridge and Electronic Amplifier
 - Obviously these two components are fast enough to be treated as zero order in this system.

• Electropneumatic Transducer



This device produces a pneumatic output signal closely proportional ($\pm 5\%$ nonlinearity) to an electrical input ($\pm 5V$ and 3-15 psig).

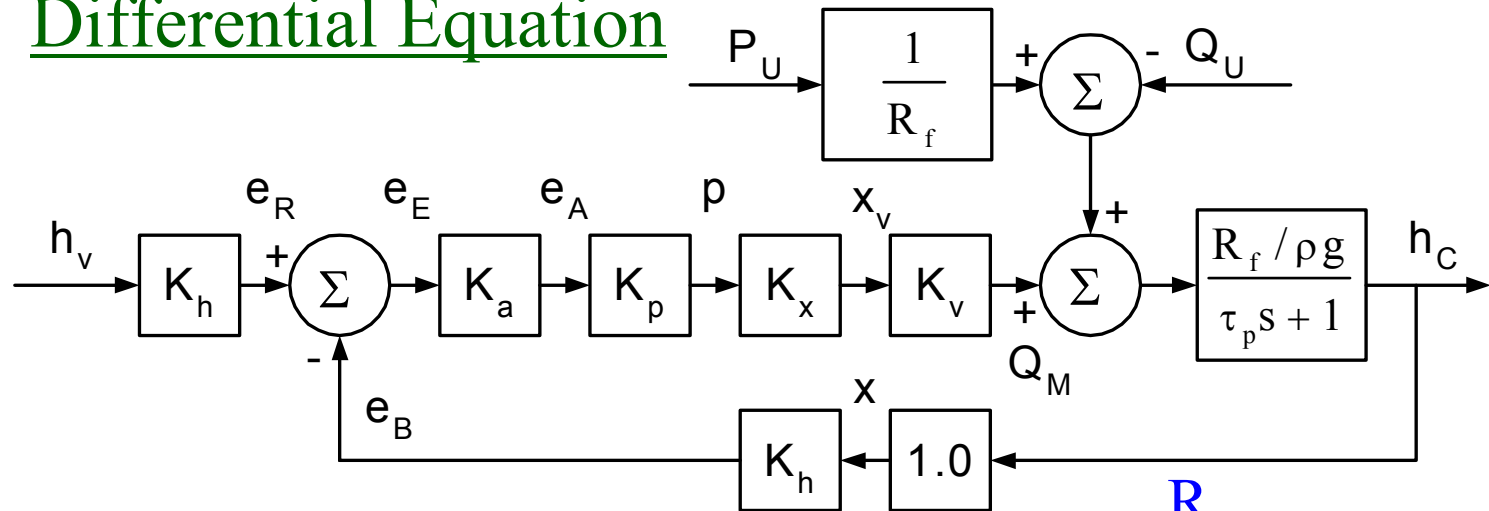
We are concerned with overall dynamics from e_A to p . The block diagram shows a 4th-order closed-loop differential equation.



However, experimental frequency response tests show typically a flat amplitude ratio out to about 5 Hz. This response is very fast relative to τ_p so we model the electropneumatic transducer as zero order.

- Pneumatic Valve Positioner
 - We are only interested in the overall dynamics relating x_v to p . These are again quite fast relative to τ_p , so we model the component as zero order.
 - The valve positioner allows one to “characterize” the static calibration curve between p and x_v and thus obtain desired linear or nonlinear relationships between p and manipulated flowrate Q_M .
- Relation between Q_M and x_v
 - This relationship is assumed to be statically linear and dynamically instantaneous and thus a zero-order model.
 - Although the dynamic response of Q_M to x_v is not instantaneous due to fluid inertia and compliance, the response is much faster than the tank-filling dynamics.

- Closed-Loop System Block Diagram and Differential Equation



$$\left[(K_h h_v - K_h h_c) K_a K_p K_x K_v + \frac{1}{R_f} P_U - Q_U \right] \frac{\frac{R_f}{\rho g}}{\tau_p s + 1} = h_c$$

$$(\tau_s s + 1) h_c = \frac{K}{K + 1} h_v + \frac{1}{\rho g (K + 1)} P_U - \frac{R_f}{\rho g (K + 1)} Q_U$$

$$\tau_s = \frac{\tau_p}{K + 1}$$

Closed-Loop
System
Time Constant

$$K = \frac{1}{\rho g} (K_h K_a K_p K_x K_v R_f)$$

System Loop
Gain

- Speed of Response

- Response for a step input in h_v (hold perturbations P_U and Q_U at zero)

$$h_c = \frac{K}{K+1} h_{v_s} \left(1 - e^{-\frac{t}{\tau_s}} \right)$$

- Response for a step input in disturbances P_U and Q_U (hold $h_v = 0$)

$$h_c = \frac{1}{\rho g (K+1)} P_{U_s} \left(1 - e^{-\frac{t}{\tau_s}} \right) \quad h_c = \frac{-R_f}{\rho g (K+1)} Q_{U_s} \left(1 - e^{-\frac{t}{\tau_s}} \right)$$

- Increasing loop gain K increases the speed of response

$$\tau_s = \frac{\tau_p}{K+1} = \text{closed-loop system time constant}$$

- Steady-State Errors

- A procedure generally useful for all types of systems and inputs is to rewrite the closed-loop system differential equation with system error (V-C), rather than the controlled variable C, as the unknown.
- In this case we have:

$$(\tau_s s + 1)h_C = \frac{K}{K+1}h_V + \frac{1}{\rho g(K+1)}P_U - \frac{R_f}{\rho g(K+1)}Q_U$$

$$h_E = h_V - h_C$$

$$(\tau_s s + 1)(h_V - h_E) = \frac{K}{K+1}h_V + \frac{1}{\rho g(K+1)}P_U - \frac{R_f}{\rho g(K+1)}Q_U$$

$$(\tau_s s + 1)h_E = \left(\tau_s s + \frac{1}{K+1} \right) h_V - \frac{1}{\rho g(K+1)}P_U + \frac{R_f}{\rho g(K+1)}Q_U$$

- For any chosen commands or disturbances, the steady-state error will just be the particular solution of the equation:

$$(\tau_s s + 1)h_E = \left(\tau_s s + \frac{1}{K+1} \right) h_v - \frac{1}{\rho g (K+1)} P_U + \frac{R_f}{\rho g (K+1)} Q_U$$

- We see that the steady-state error is improved if we increase the loop gain K .
- For any initial equilibrium condition we can “trim” the system for zero error but subsequent steady commands and/or disturbances must cause steady-state errors.
- Ramp inputs would cause steady-state errors that increase linearly with time, the rate of increase being proportional to ramp slope and inversely proportional to $K+1$.

- Stability

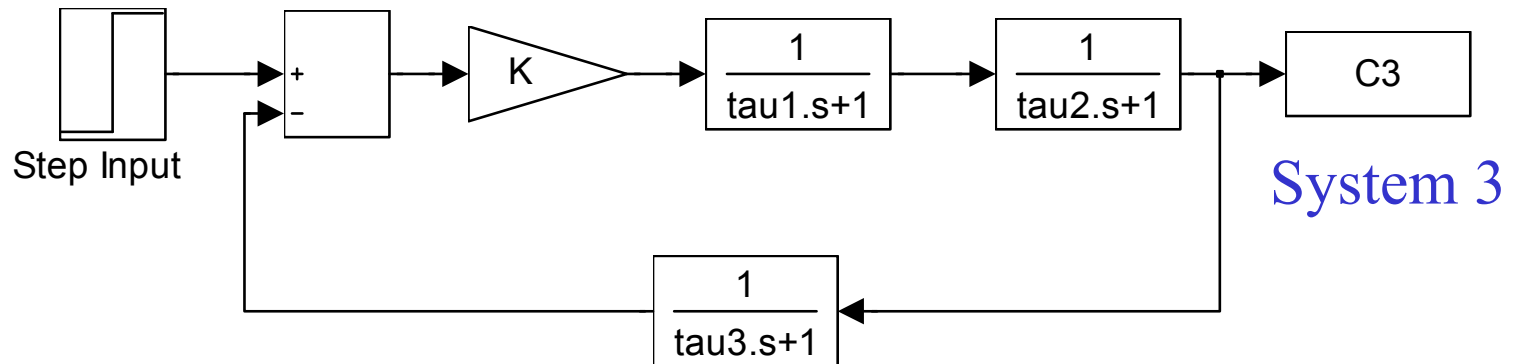
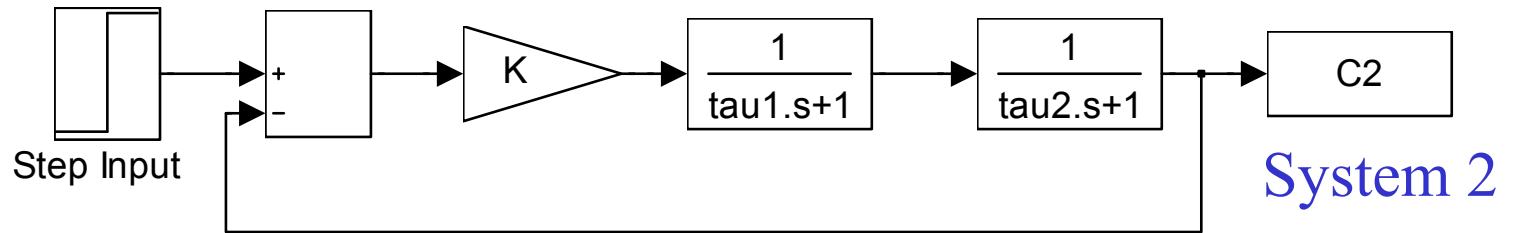
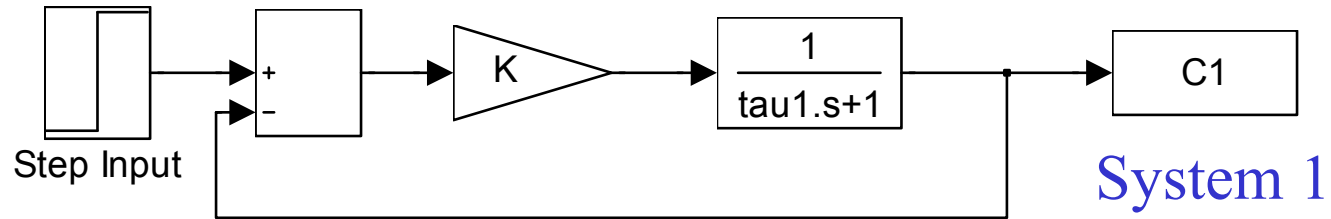
- All aspects of system behavior are improved by increasing loop gain – up to a point! – instability may result, but our present model gives no warning of this. Why?

- We neglected dynamics in some components and a general rule is:

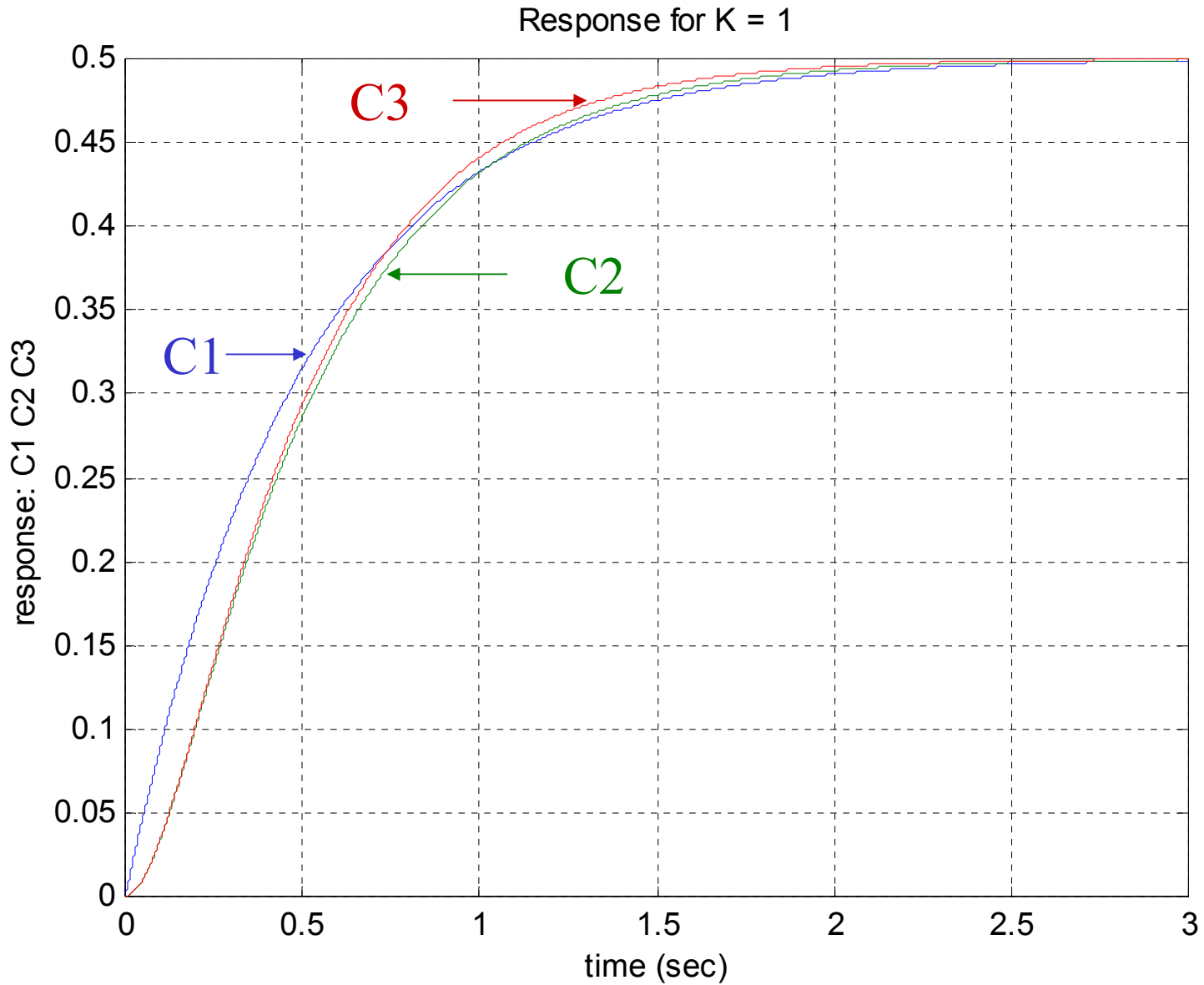
If we want to make valid stability predictions we must include enough dynamics in our system so that the closed-loop system differential equation is at least third order. The one exception is systems with dead times where instability can occur even when dynamics are zero, first, or second order.

- Is our model then useless?

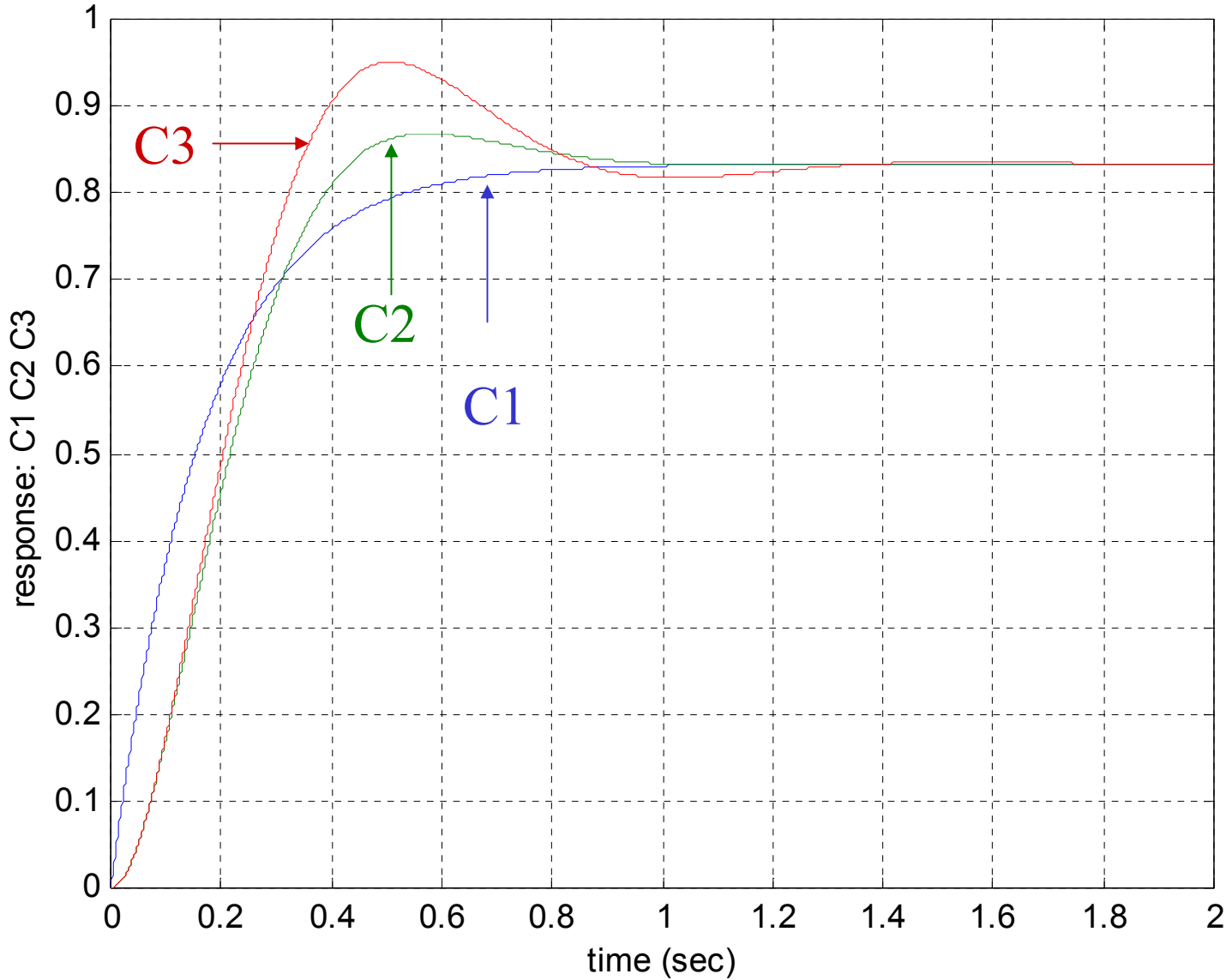
- No! It does correctly predict system behavior as long as the loop gain is not made “too large.” As K is increased, the closed-loop system response gets faster and faster. At some point, the neglected dynamics are no longer negligible and the model becomes inaccurate.
- We neglected dynamics relative to τ_p , but in the closed-loop system, response speed is determined by τ_s .
- Exercise:
 - Compare the responses of the following 3 systems for $K = 1, 5, 10$ with $\tau_1 = 1.0$, $\tau_2 = 0.1$, and $\tau_3 = 0.05$. The input is a unit step.
 - Examine speed of response, steady-state error, and stability predictions.



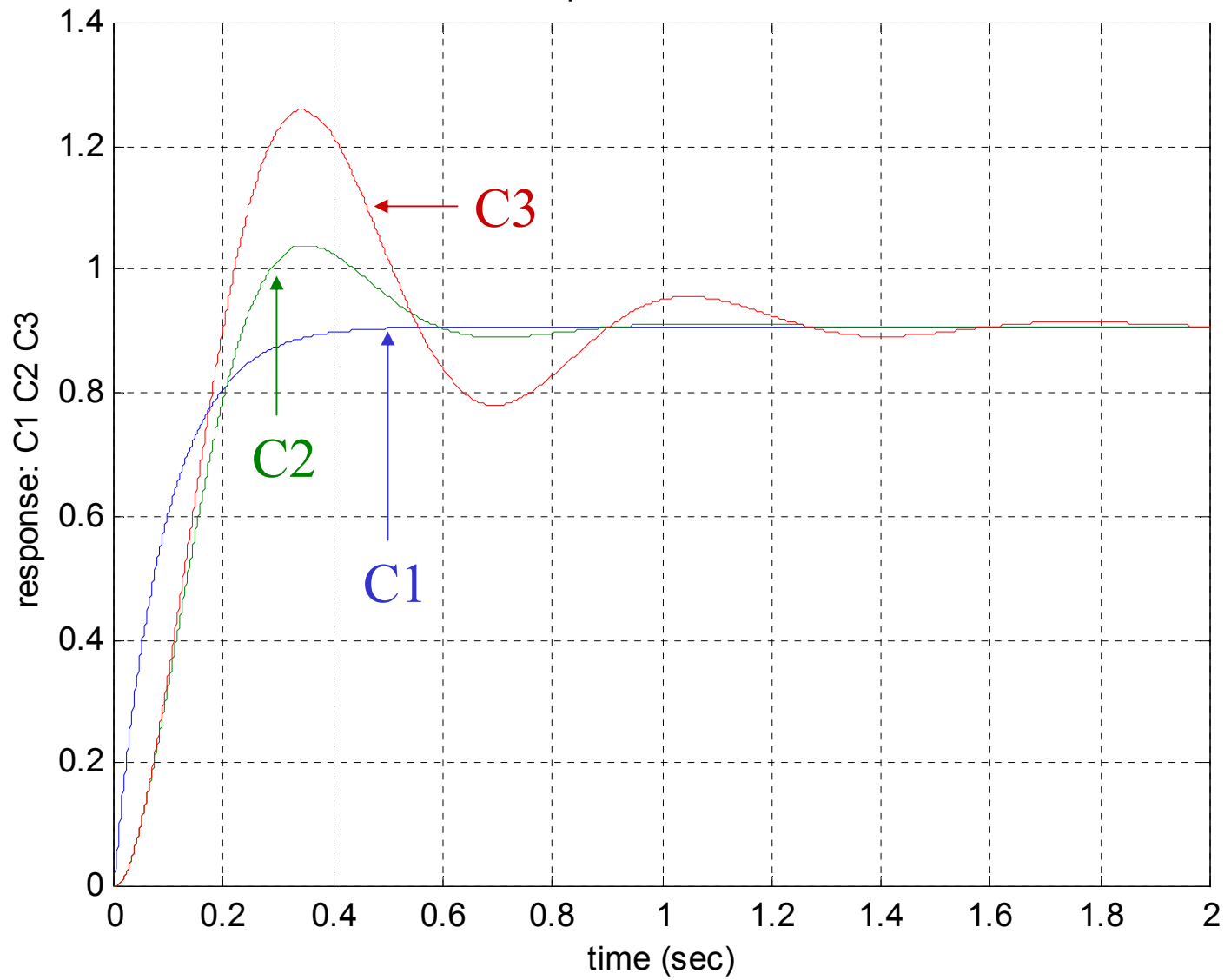
MatLab / Simulink Diagram

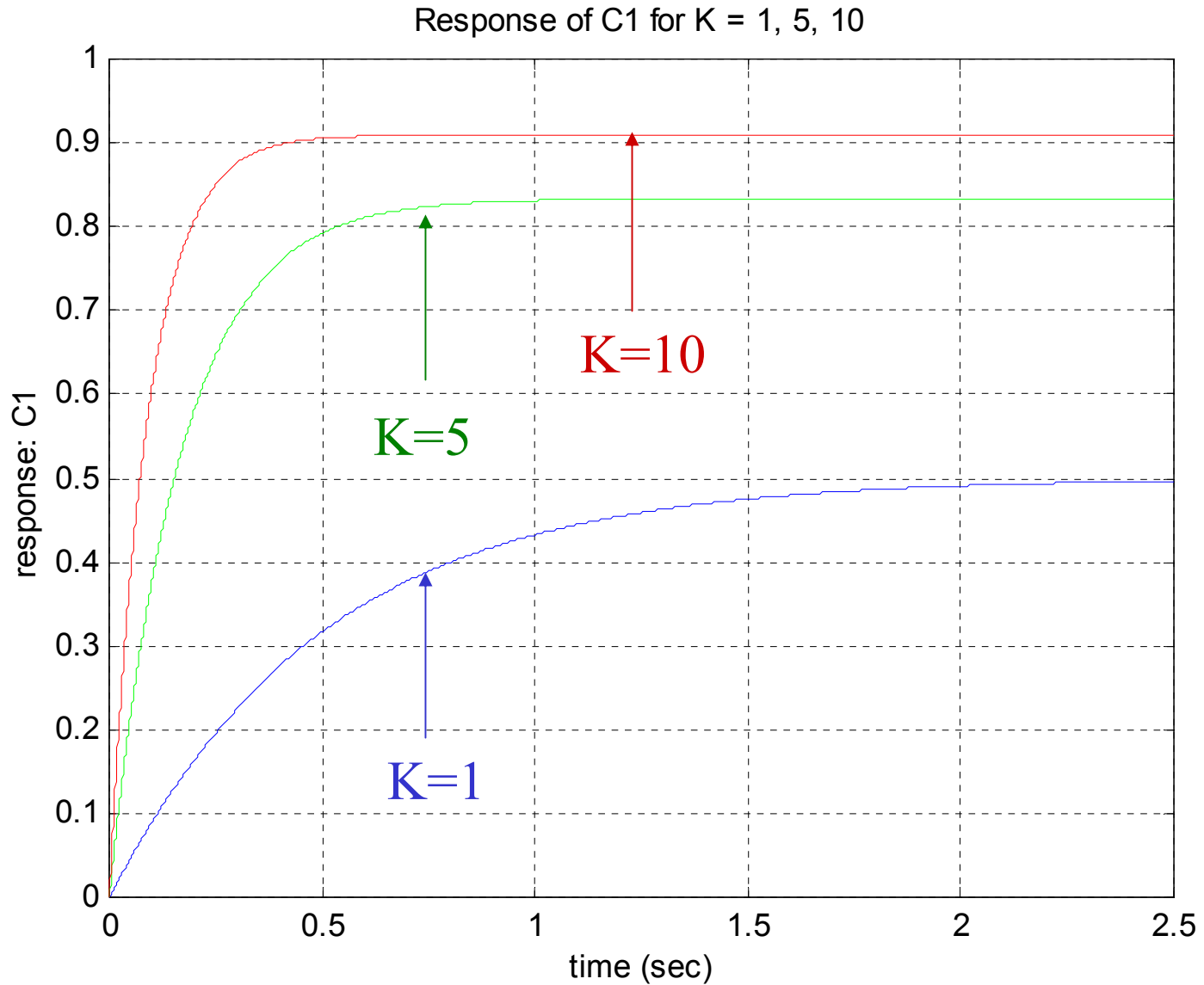


Response for K = 5

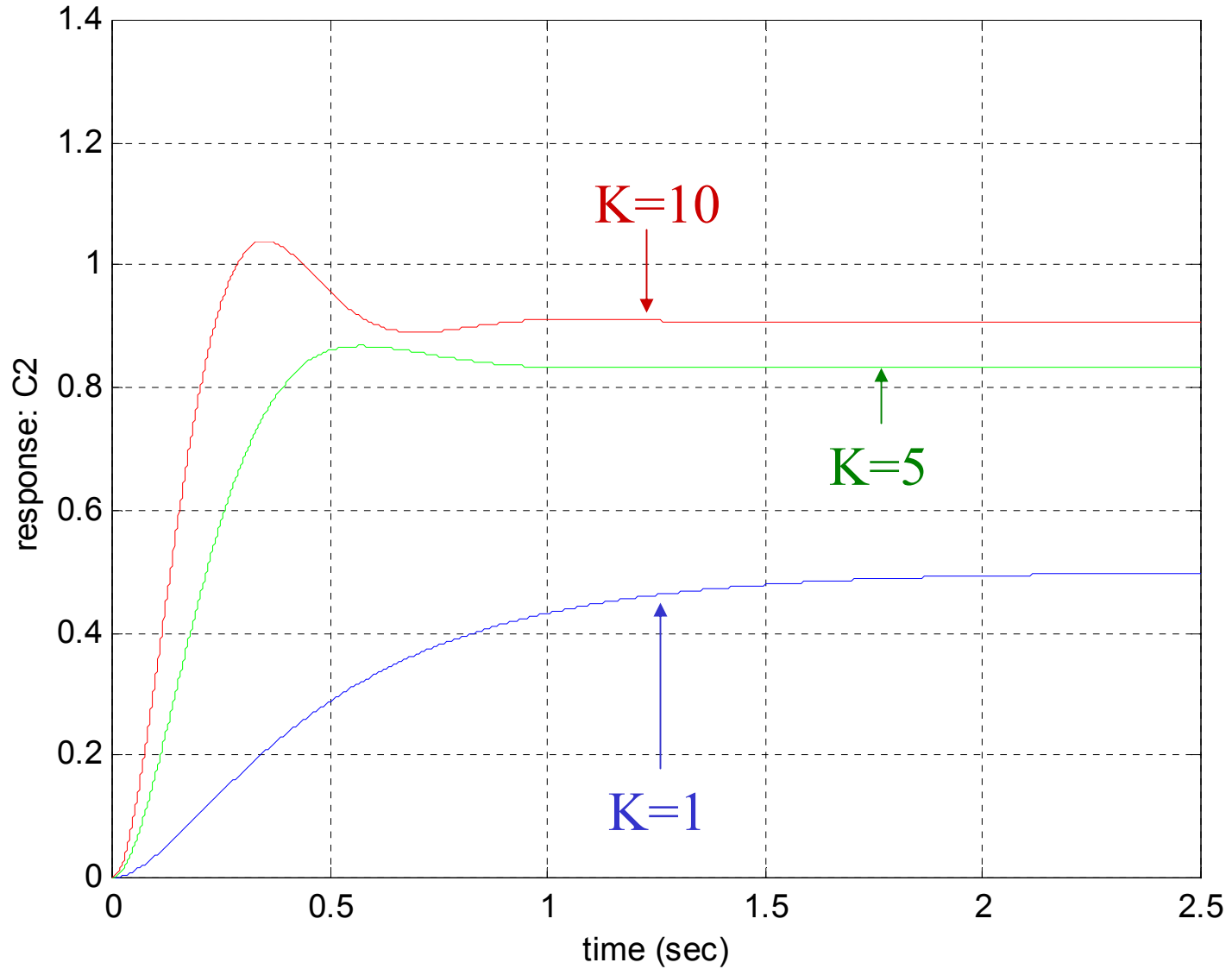


Response for K = 10

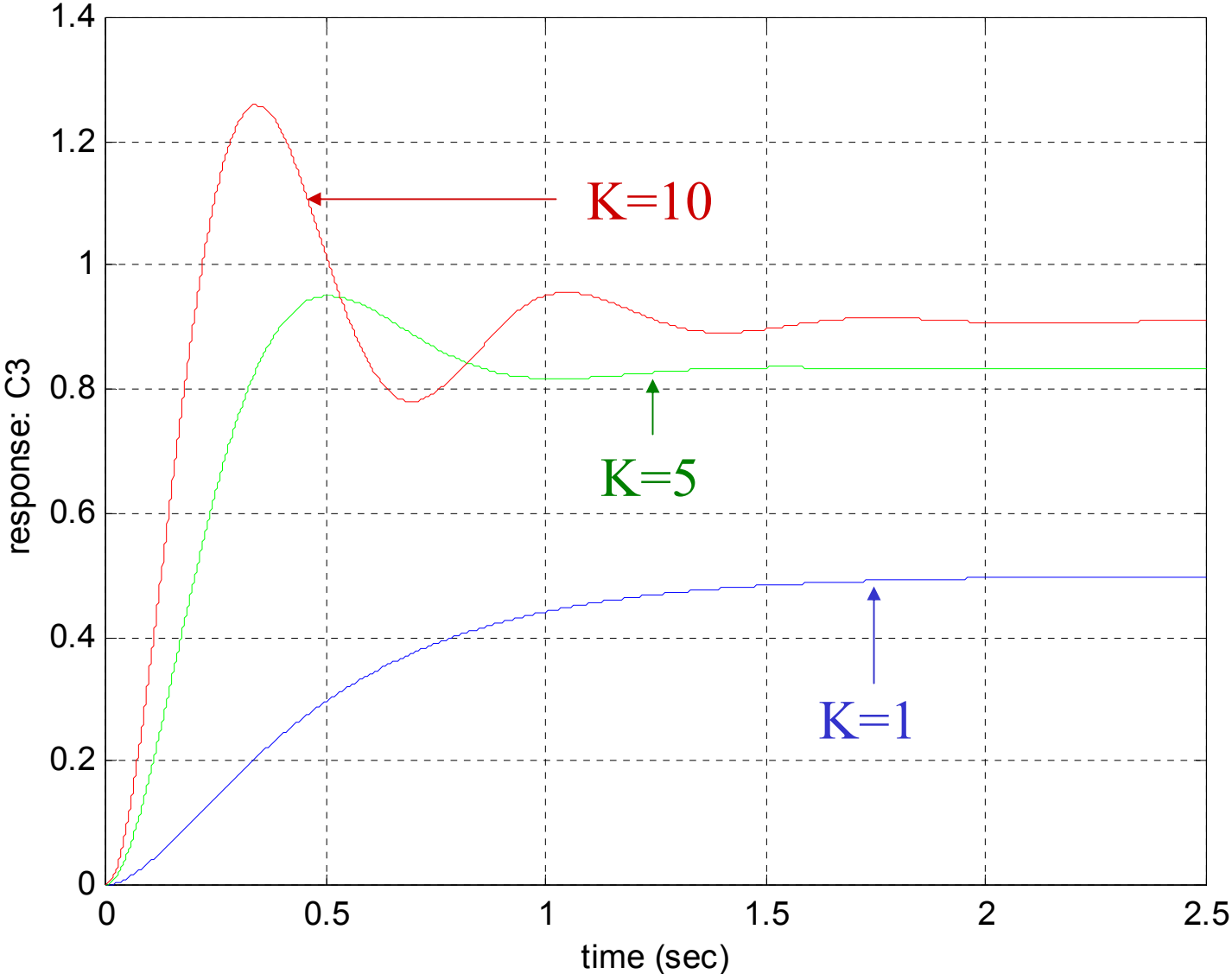




Response of C2 for K = 1, 5, 10



Response of C3 for K = 1, 5, 10



- Note that as loop gain K is increased, the speed of response is increased and the steady-state error is reduced.
- For what value of loop gain K will any of these systems go unstable?
- Let's look at the closed-loop system transfer functions and characteristic equations:

$$\frac{C1}{V} = \frac{K}{\tau_1 s + 1 + K}$$

$$\frac{C2}{V} = \frac{K}{\tau_1 \tau_2 s^2 + (\tau_1 + \tau_2) s + 1 + K}$$

$$\frac{C3}{V} = \frac{K(\tau_3 + 1)}{\tau_1 \tau_2 \tau_3 s^3 + (\tau_1 \tau_2 + \tau_2 \tau_3 + \tau_1 \tau_3) s^2 + (\tau_1 + \tau_2 + \tau_3) s + 1 + K}$$

Transfer Functions
 (The characteristic equation is obtained by setting the denominator polynomial equal to zero.)

$$\frac{C1}{V} = \frac{K}{s + 1 + K}$$

$$\frac{C2}{V} = \frac{K}{0.1s^2 + 1.1s + 1 + K}$$

$$\frac{C3}{V} = \frac{K(0.05s + 1)}{0.005s^3 + 0.155s^2 + 1.15s + 1 + K}$$

- The only system which will go unstable as the loop gain K is increased is the third system; its characteristic equation is third order. The first two systems will continue to show improved speed of response and reduction of steady-state error without any hint of instability!

- Let's apply the three methods of determining closed-loop system stability – Routh, Nyquist, and Root-Locus - to the third system and determine the value of K for which this system becomes marginally stable.

- Routh Stability Criterion

- Closed-Loop System Characteristic Equation

$$0.005s^3 + 0.155s^2 + 1.15s + 1 + K = 0$$

- Routh Array

0.005	1.15
0.155	1 + K
$\frac{(0.155)(1.15) - (1 + K)(0.005)}{0.155}$	0
1 + K	0

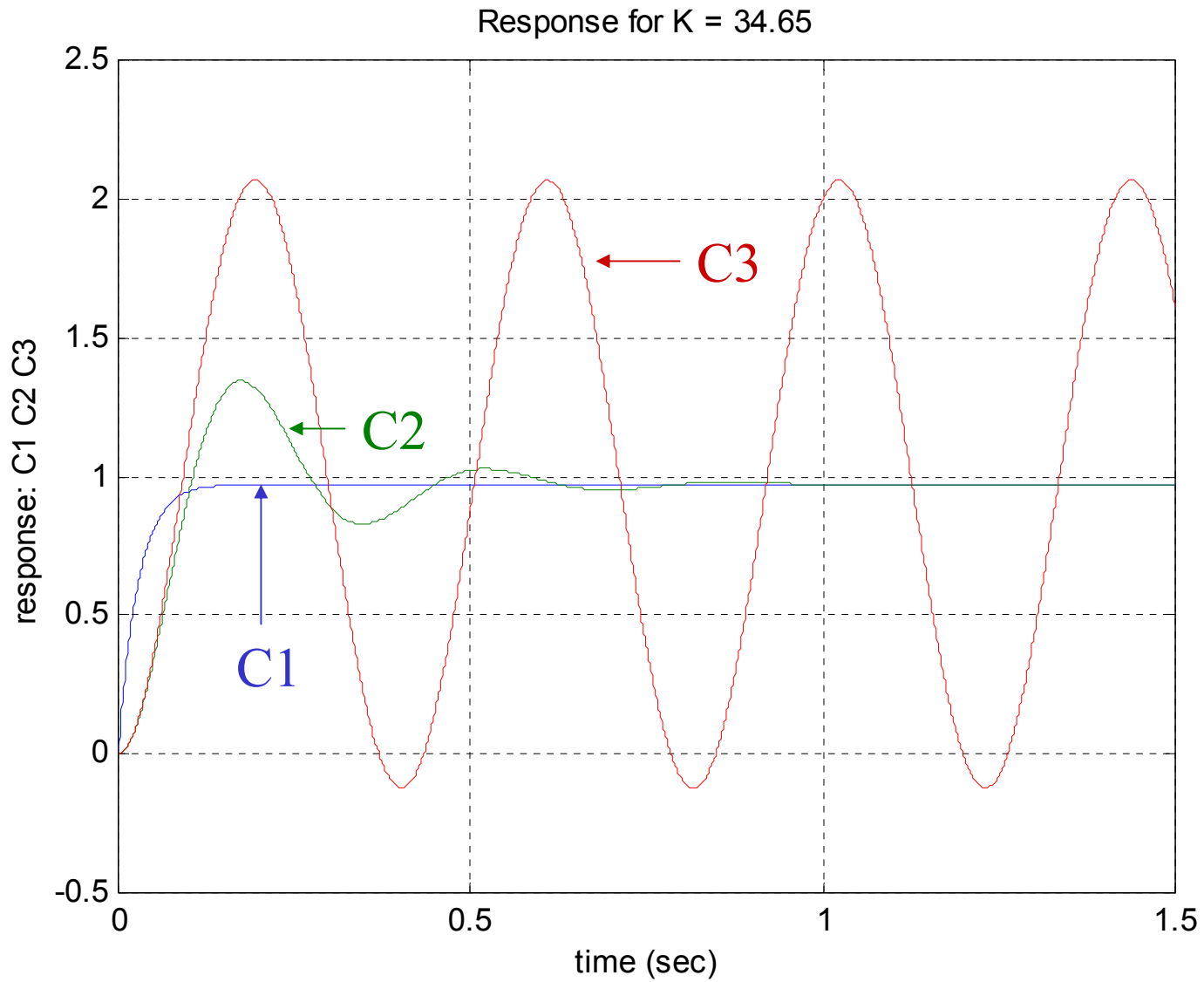
- For stability we see that:

$$(0.155)(1.15) - (1 + K)(0.005) > 0$$
$$1 + K > 0$$

- This leads to the result that for absolute stability:

$$-1 < K < 34.65$$

- A simulation with the loop gain set to $K = 34.65$ should verify this result. The value of gain $K = -1$ will give the closed-loop system characteristic equation a root at the origin but that value is of less interest, since we rarely use negative gain values.
- Note that at the loop gain value of 34.65, only system 3 is marginally stable. Systems 1 and 2 show no signs of instability, only improved speed of response and reduced steady-state error.

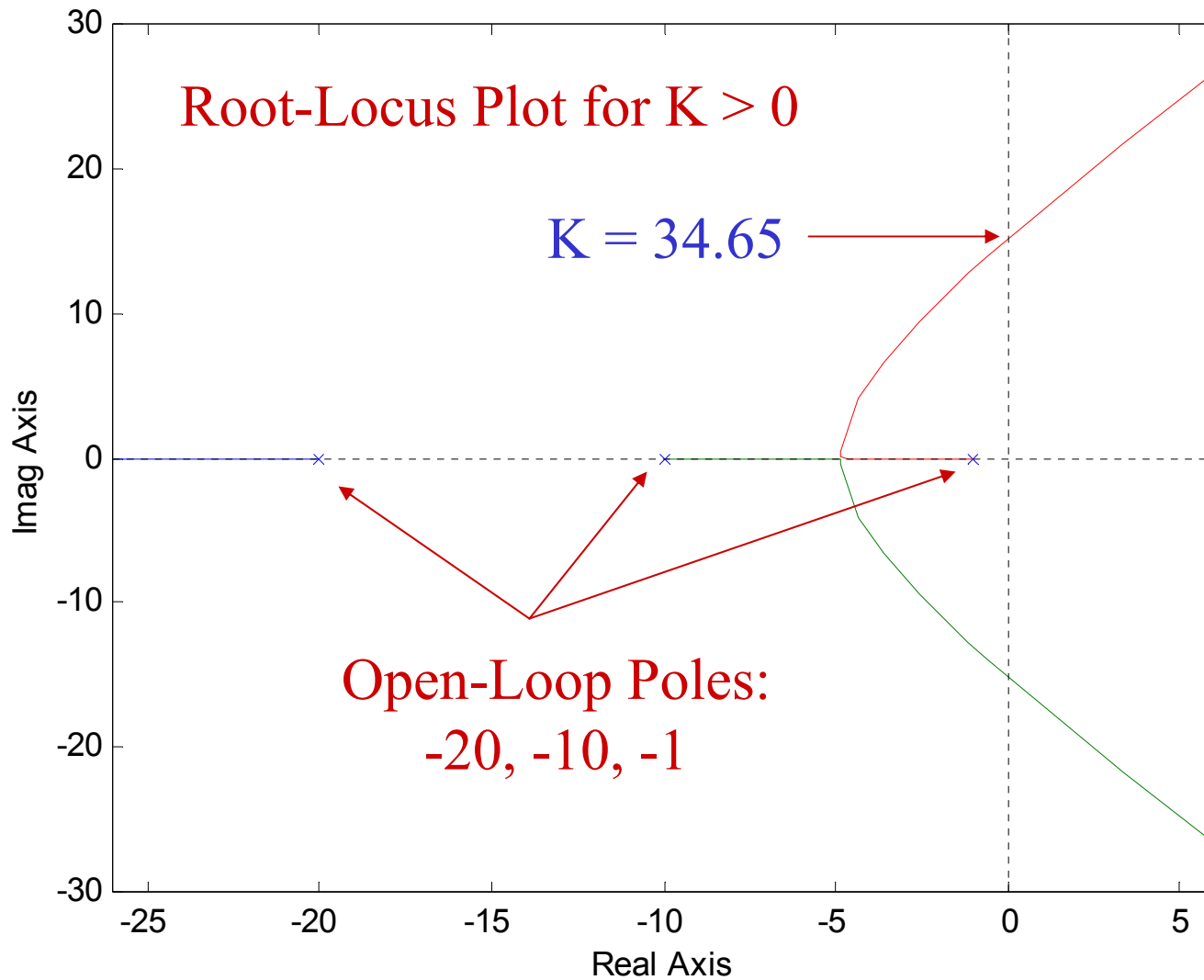


– Root-Locus Interpretation of Stability

- The open-loop transfer function is:

$$\begin{aligned} & \frac{K}{(\tau_1 s + 1)(\tau_2 s + 1)(\tau_3 s + 1)} \\ &= \frac{K}{\tau_1 \tau_2 \tau_3 s^3 + (\tau_1 \tau_2 + \tau_2 \tau_3 + \tau_1 \tau_3) s^2 + (\tau_1 + \tau_2 + \tau_3) s + 1} \\ &= \frac{K}{0.005 s^3 + 0.155 s^2 + 1.15 s + 1} \end{aligned}$$

- The root-locus plot shows that when $K = 34.65$, the system is marginally stable. For that value of K , the closed-loop poles are at: -31 and $\pm 15.1658i$.

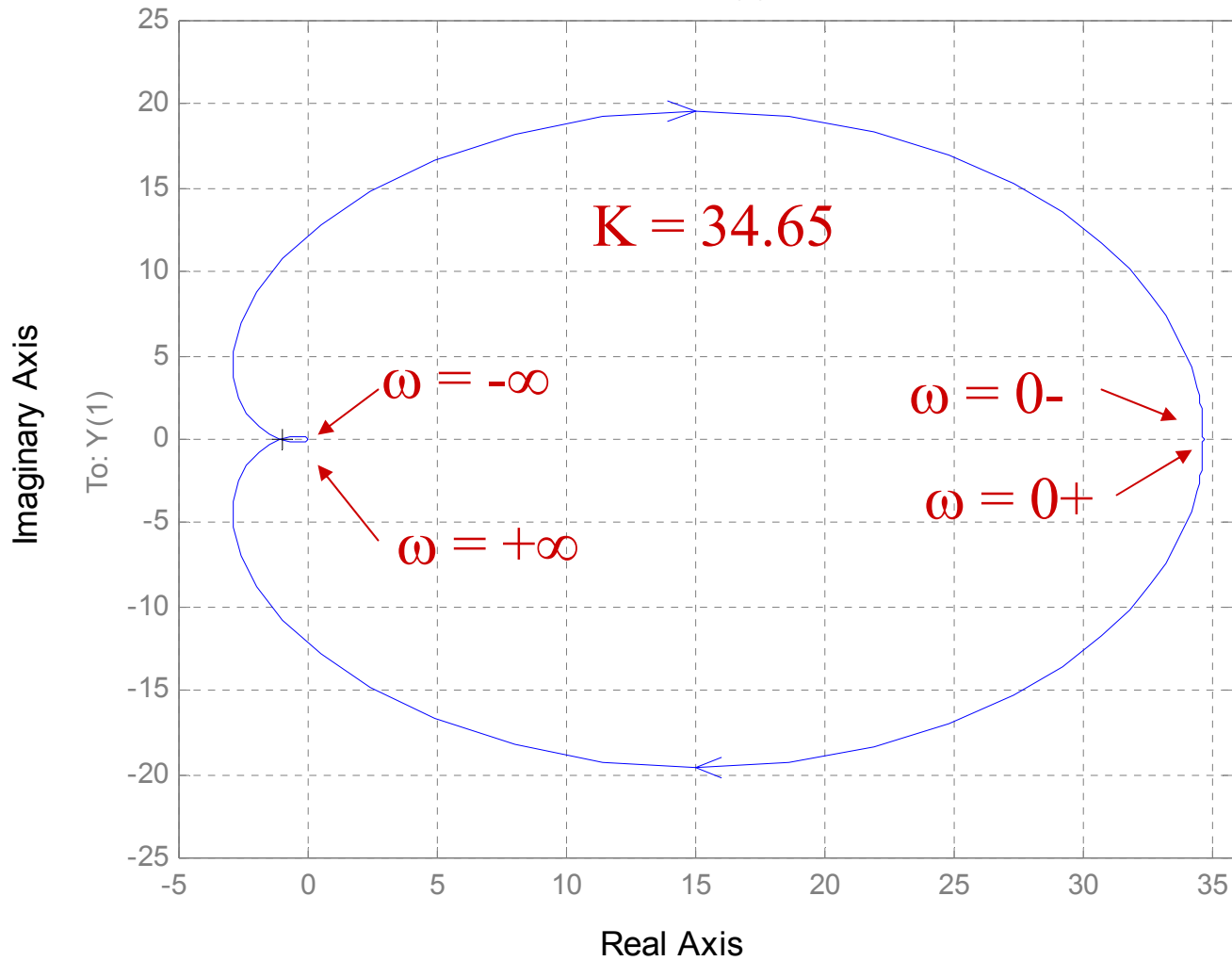


– Nyquist Stability Criterion

- A polar plot of the open-loop transfer function for the gain $K = 34.65$ goes through the point -1 , indicating marginal stability of the closed-loop system.
- A polar plot of the open-loop transfer function for the gain $K = 10$ shows a gain margin = 3.46.
- The Bode plots for a gain $K = 10$ show a gain margin = 10.794 dB = 3.46 and a phase margin = 40.5 degrees.

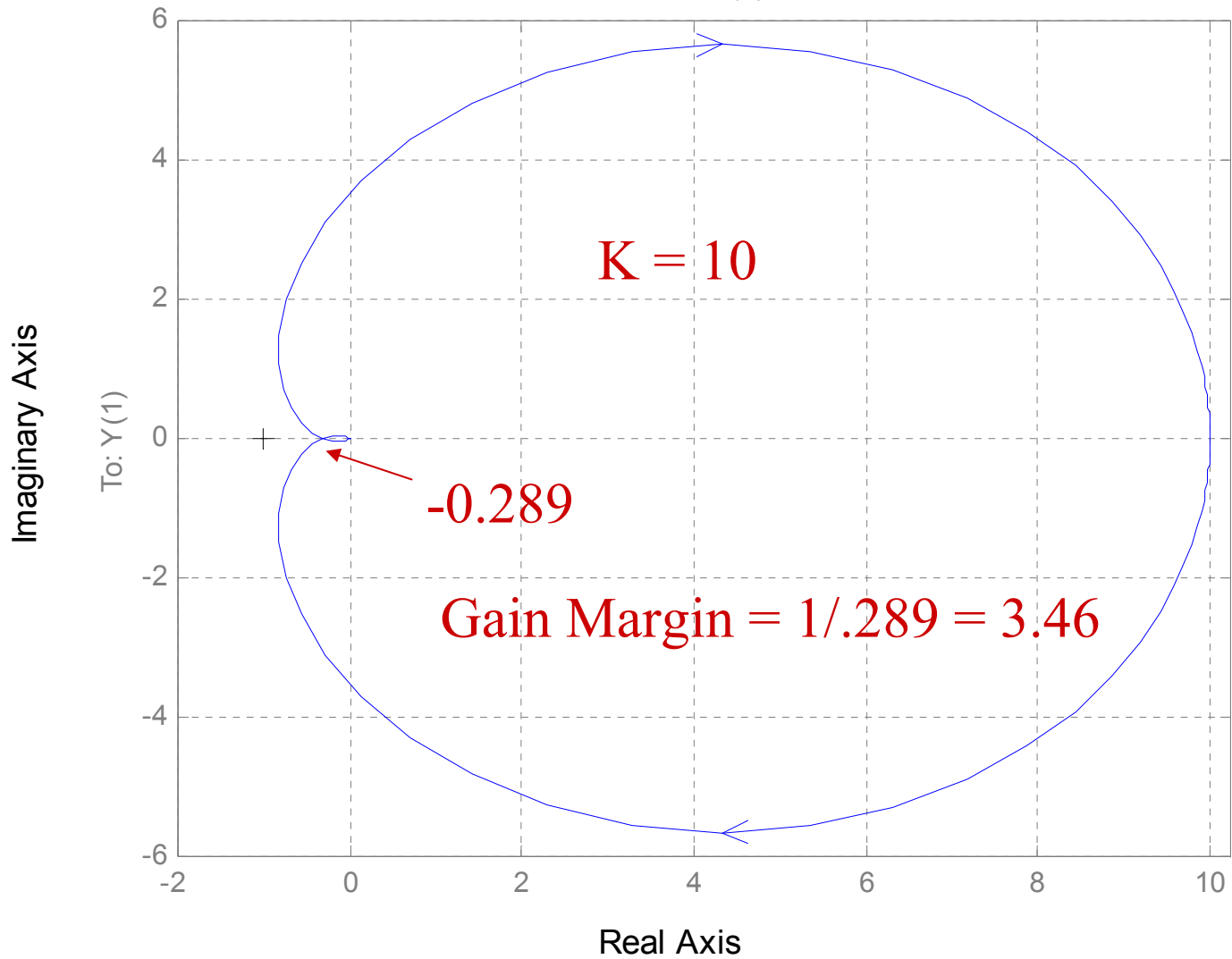
Nyquist Diagrams

From: U(1)



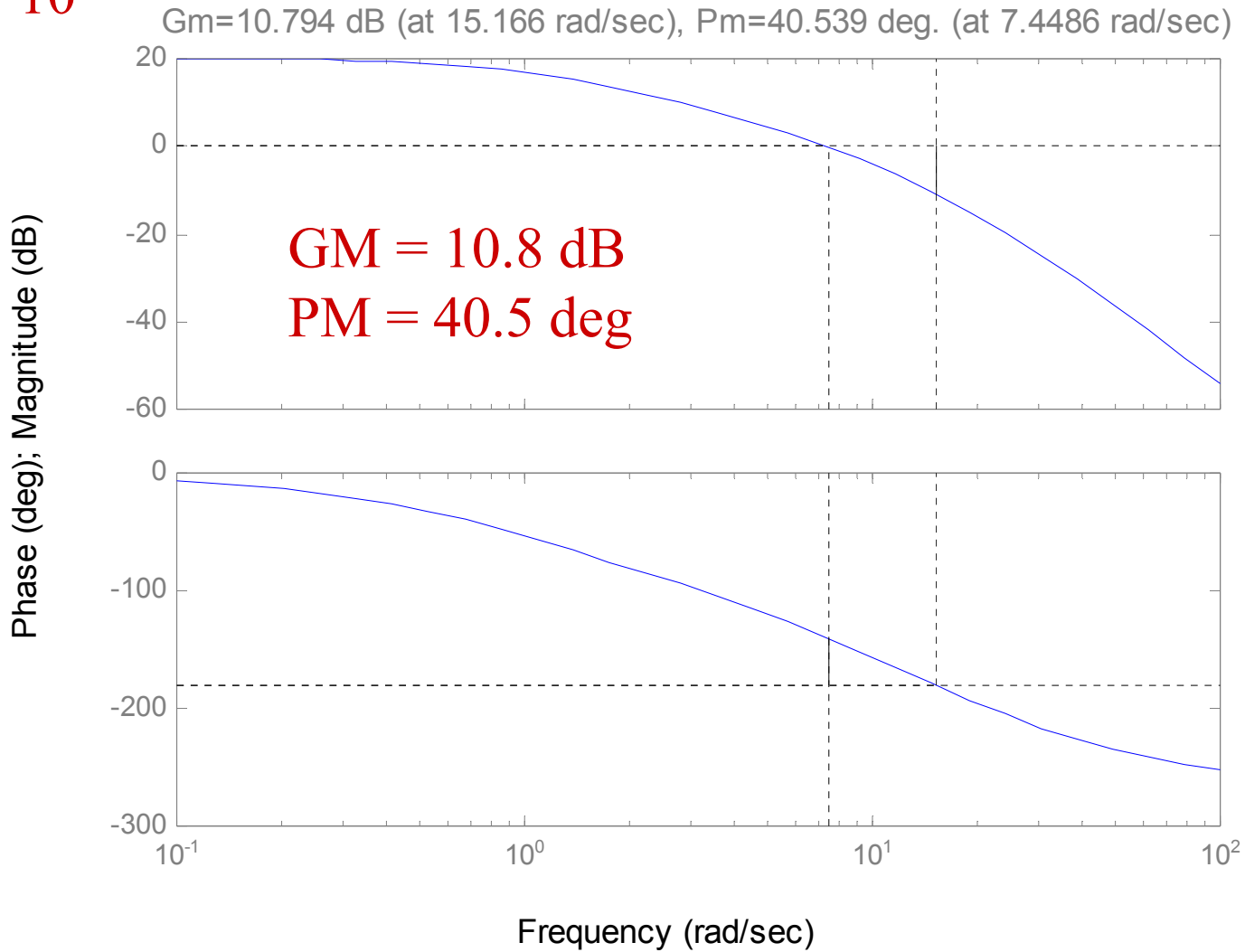
Nyquist Diagrams

From: U(1)



Bode Diagrams

$K = 10$

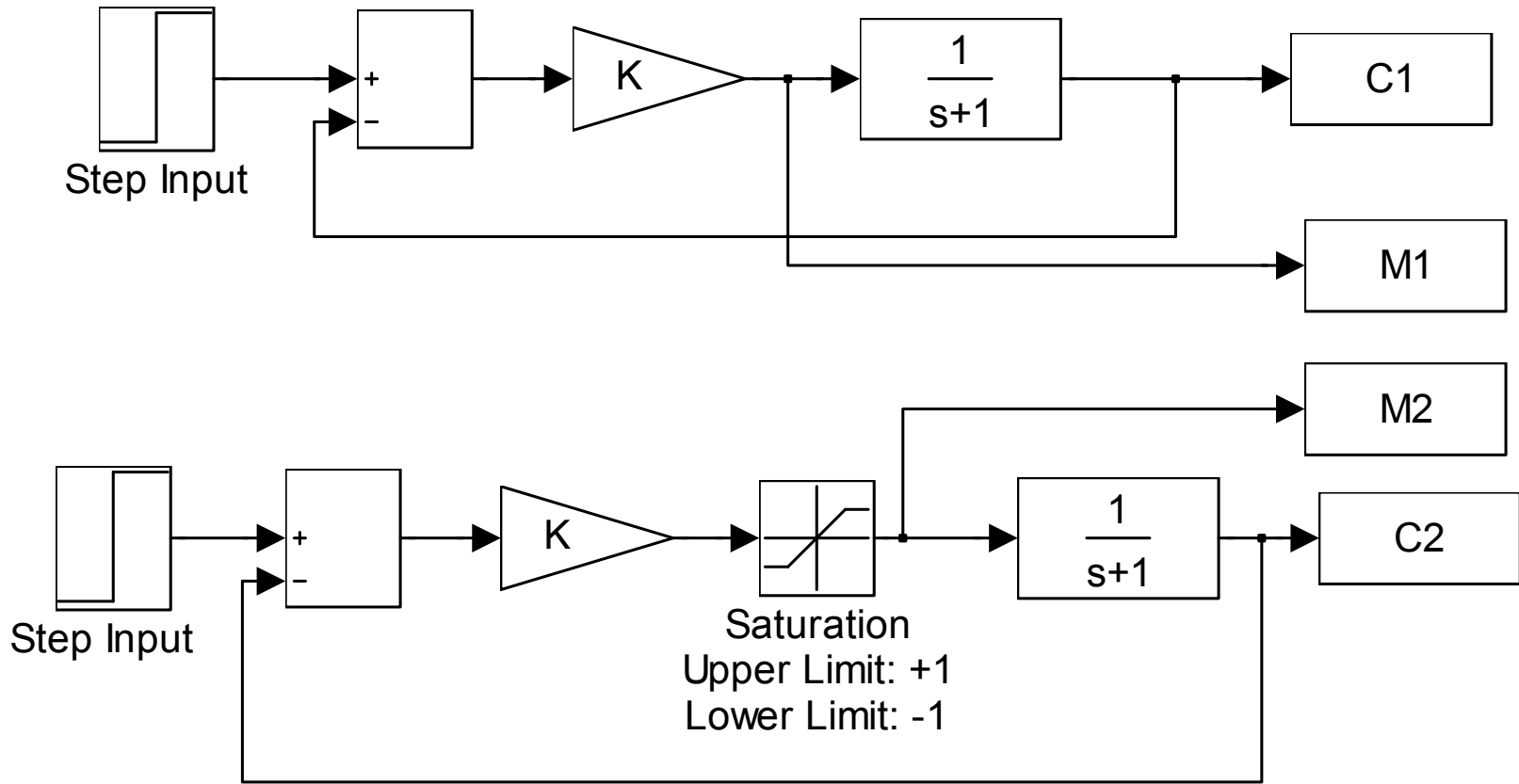


- Saturation

- The amplifier, electropneumatic transducer, and valve positioner all exhibit saturation, limiting their output when the input becomes too large.
- All real systems must exhibit such power limitations and one of the consequences is that the closed-loop response speed improvement will not be realized for large signals.

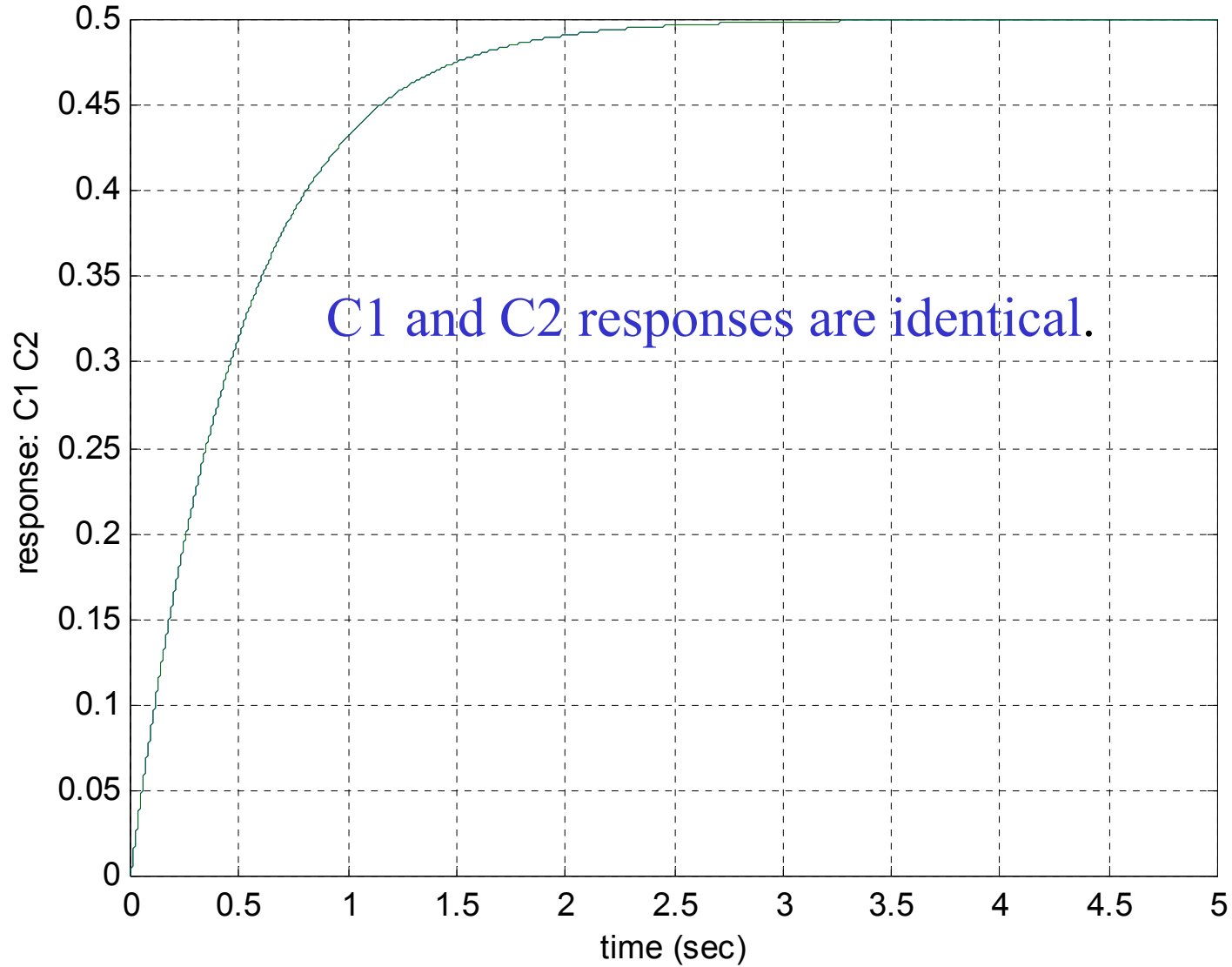
- Exercise:

- Simulate the following two systems for gains of $K = 1$, 10 and a unit step input.
- Examine speed of response and steady-state error.

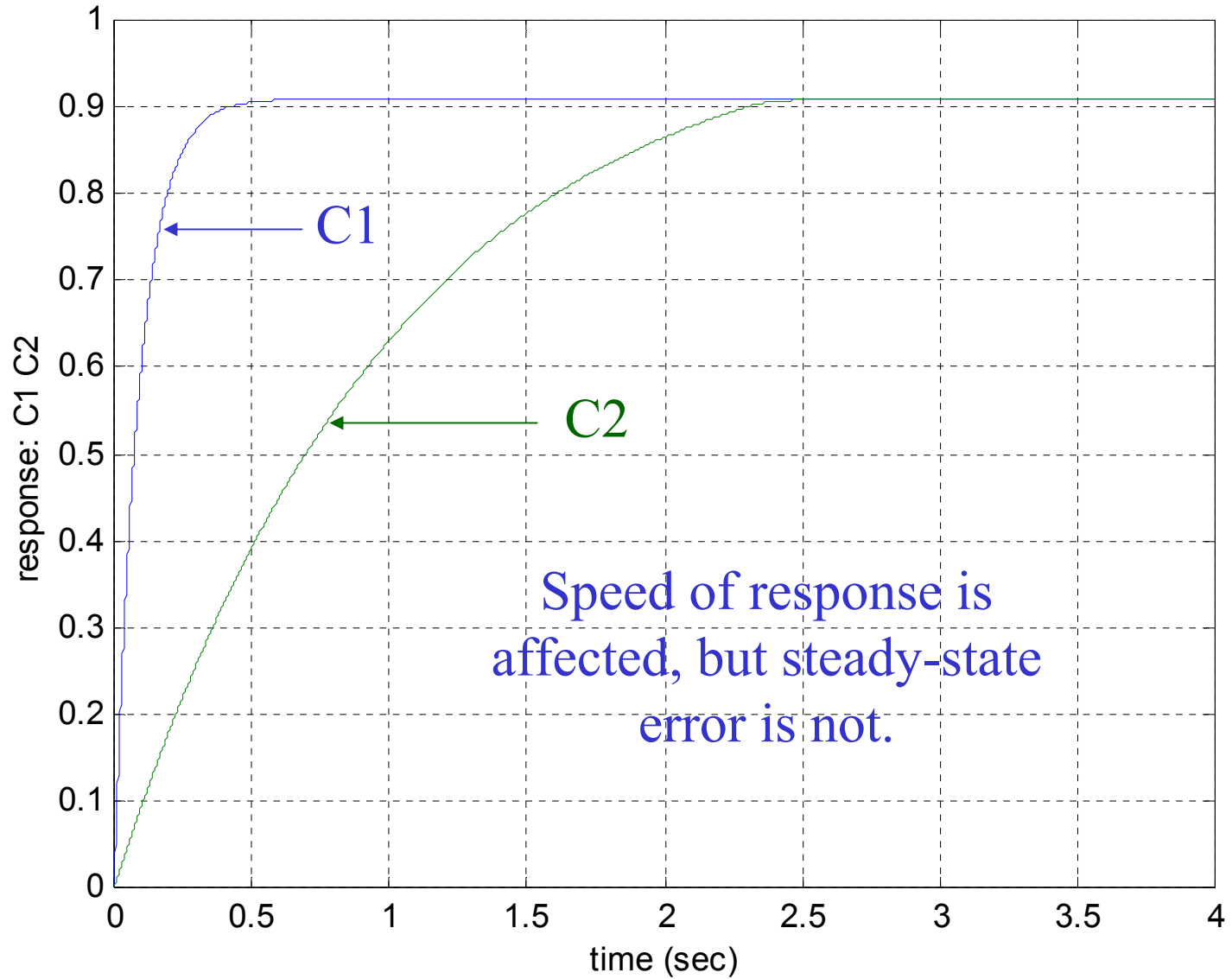


MatLab / Simulink Diagram

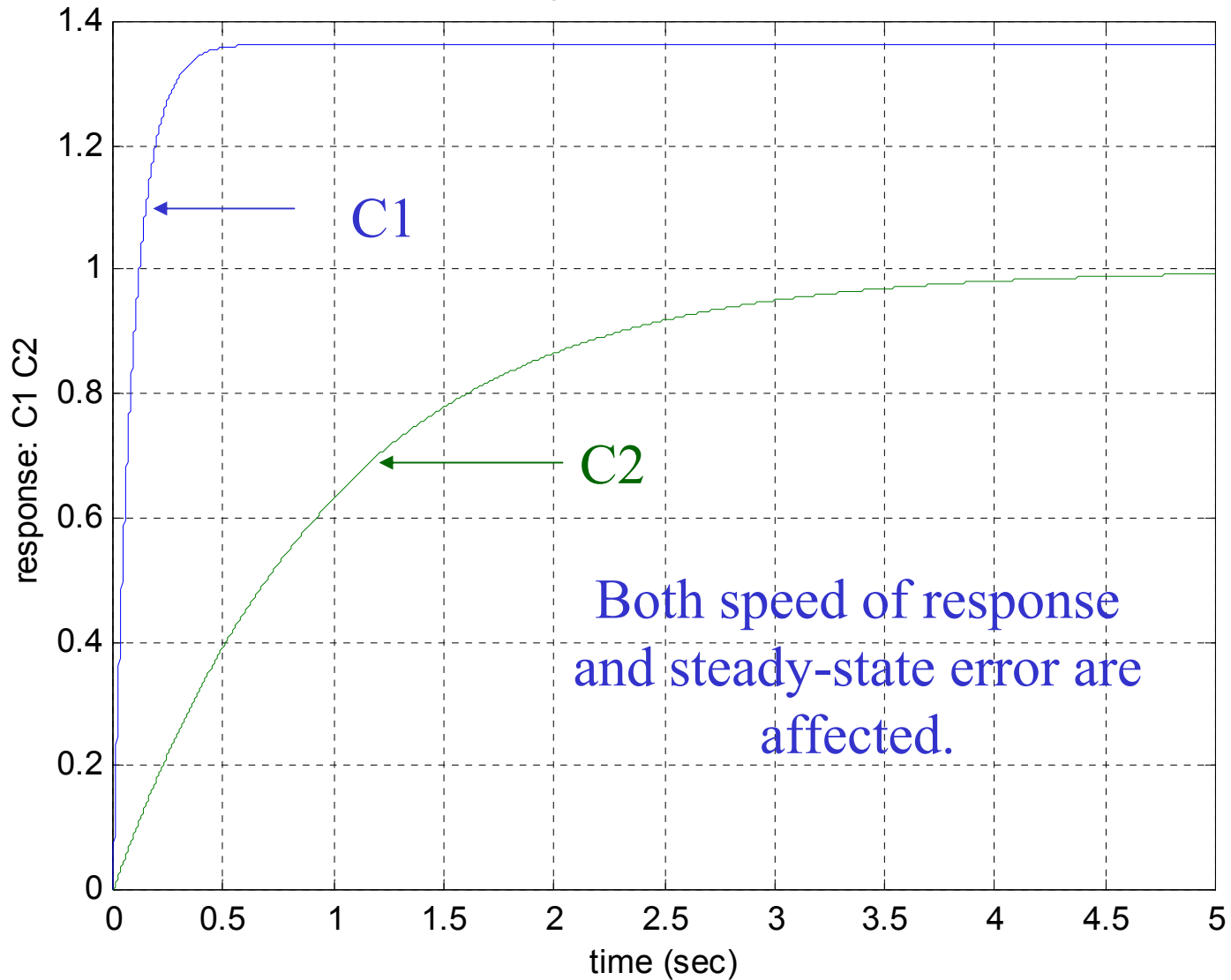
Unit Step Response for C1 and C2 with K = 1



Unit Step Response for C1 and C2 with $K = 10$



Step Response of Magnitude 1.5 for C1 and C2 with $K = 10$



- Let's make the system model more realistic by modeling the pneumatic valve positioner as a first-order system:

$$\frac{x_v}{p}(D) = \frac{K_x}{\tau_{vp}D + 1}$$

- The open-loop system is now second order. The closed-loop system differential equation is now:

$$\left(\frac{D^2}{\omega_n^2} + \frac{2\zeta D}{\omega_n} + 1 \right) h_C = \frac{K}{K+1} h_V + \frac{\tau_{vp}D + 1}{\rho g (K+1)} P_U - \frac{R_f (\tau_{vp}D + 1)}{\rho g (K+1)} Q_U$$

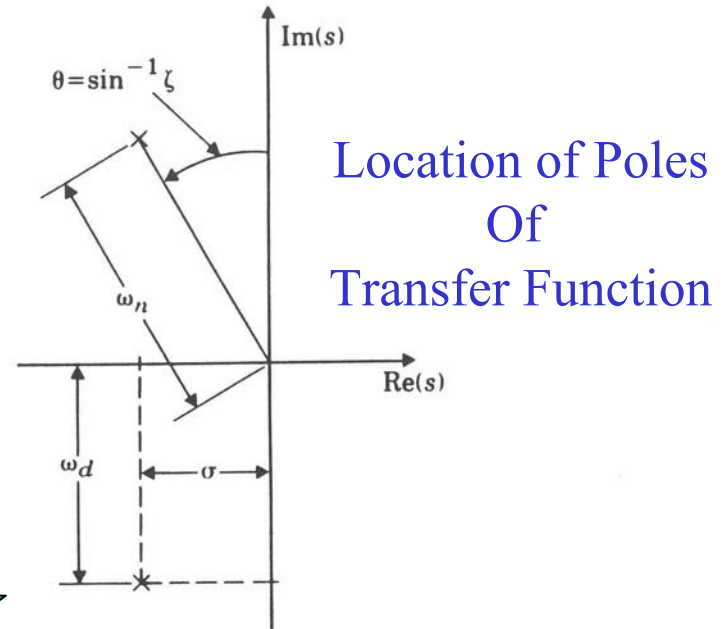
$$\omega_n = \sqrt{\frac{K+1}{\tau_p \tau_{vp}}} \quad \zeta = \frac{\tau_p + \tau_{vp}}{2\sqrt{\tau_p \tau_{vp} (K+1)}} \quad K = \frac{1}{\rho g} (K_h K_a K_p K_x K_v R_f)$$

- To get fast response (large ω_n) for given lags τ_p and τ_{vp} , we must increase loop gain K . How does K affect ζ ?
- If $\tau_p = 60$ sec and $\tau_{vp} = 1.0$ sec and we desire $\zeta = 0.6$, what is K ? What is ω_n ? Is absolute instability possible with this model? What does the Nyquist plot show as K is increased? What does the root-locus plot show as K is increased?
- Consider Gain Distribution
 - How does gain distribution affect stability and dynamic response of the closed-loop system?
 - Are steady-state errors for disturbances sensitive to gain distribution?
 - Should one optimize the distribution of gain so as to minimize steady-state errors?

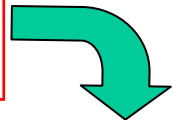
$$G(s) = \frac{K\omega_n^2}{s^2 + 2\zeta\omega_n s + \omega_n^2}$$

$$s_{1,2} = -\zeta\omega_n \pm i\omega_n\sqrt{1-\zeta^2}$$

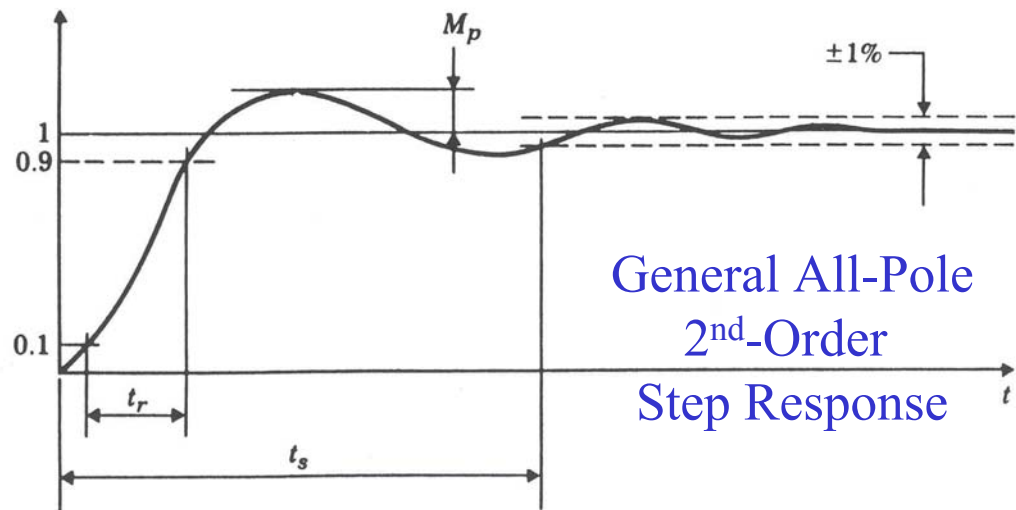
$$s_{1,2} = -\sigma \pm i\omega_d$$

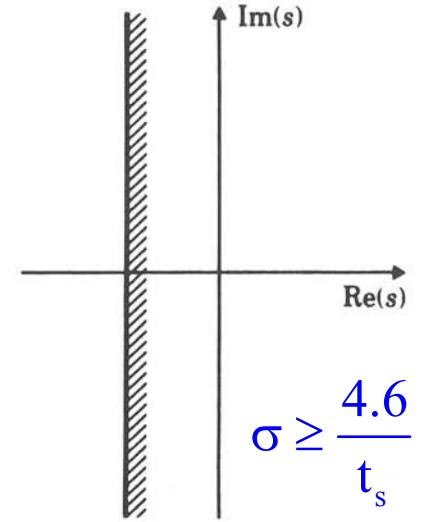
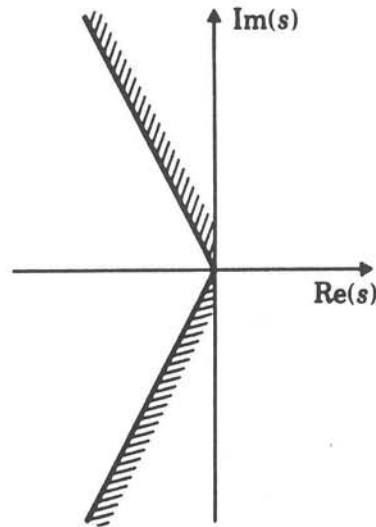
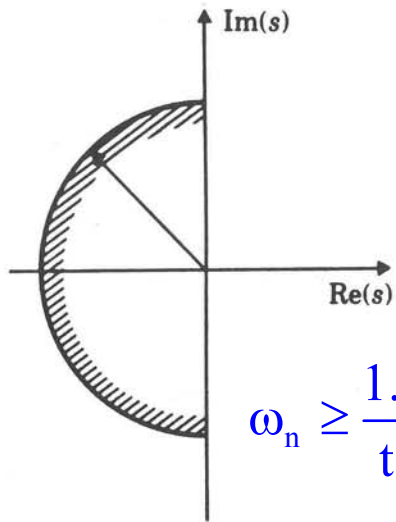


$$y(t) = 1 - e^{-\sigma t} \left(\cos \omega_d t + \frac{\sigma}{\omega_d} \sin \omega_d t \right)$$

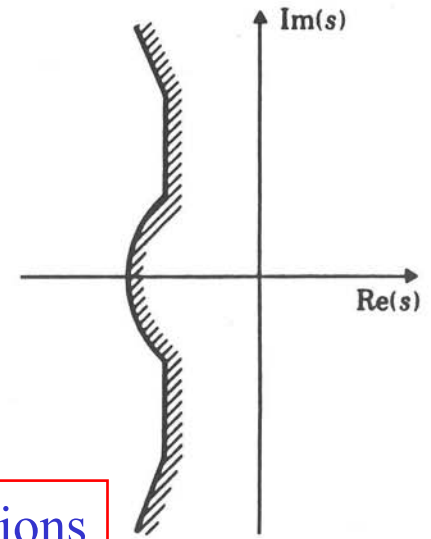
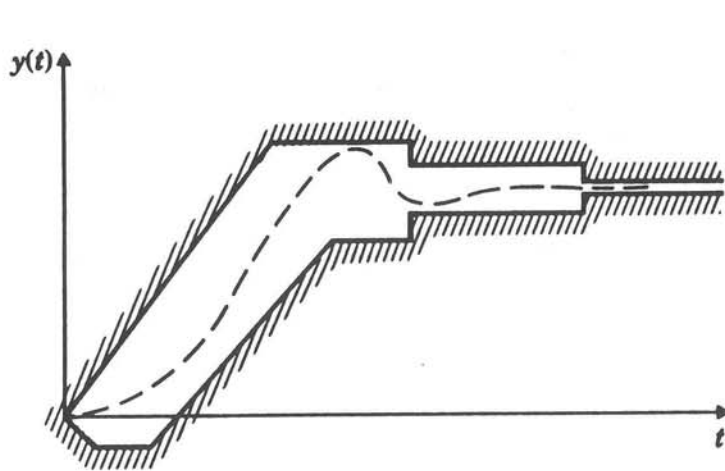


$t_r \approx \frac{1.8}{\omega_n}$ rise time
 $t_s \approx \frac{4.6}{\zeta\omega_n}$ settling time
 $M_p = e^{\frac{-\pi\zeta}{\sqrt{1-\zeta^2}}}$ ($0 \leq \zeta < 1$) overshoot
 $\approx \left(1 - \frac{\zeta}{0.6} \right)$ ($0 \leq \zeta \leq 0.6$)





$$\zeta \geq 0.6(1 - M_p) \quad 0 \leq \zeta \leq 0.6$$



Time-Response Specifications vs. Pole-Location Specifications

- Integral Control

- Consider integral control of this liquid-level process. Replace the amplifier block K_a by K_I/s .
- The closed-loop system differential equation is:

$$\left[(h_v - h_c) \frac{K_h K_I K_p K_x K_v}{s} + \frac{1}{R_f} P_U - Q_U \right] \frac{\frac{R_f}{\rho g}}{\tau_p s + 1} = h_c$$

$$(\tau_p D^2 + D + K) h_c = K h_v + \frac{1}{\rho g} D P_U - \frac{R_f}{\rho g} D Q_U$$

$$(\tau_p D^2 + D + K) h_E = -(\tau_p D^2 + D) h_v + \frac{1}{\rho g} D P_U - \frac{R_f}{\rho g} D Q_U$$

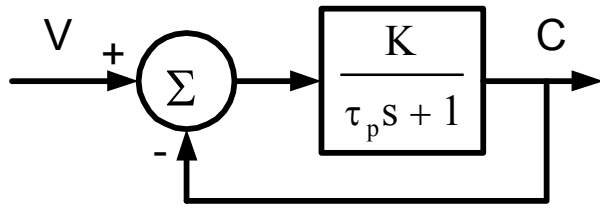
$$K = \frac{K_h K_I K_p K_x K_v R_f}{\rho g} \quad \text{loop gain} \quad h_E = h_v - h_c \quad \text{system error}$$

- Note the following:
- Step changes (constant values) of h_V , P_U , and/or Q_U give zero steady-state errors.
- For ramp inputs, we now have constant, nonzero steady-state errors whose magnitudes can be reduced by increasing K .
- The characteristic equation is second order, so define:

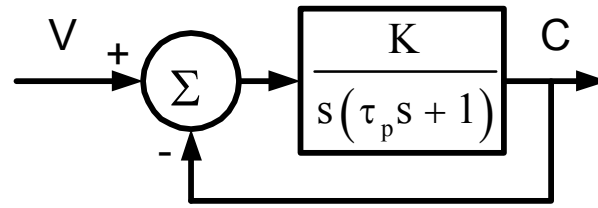
$$\omega_n = \sqrt{\frac{K}{\tau_p}} \quad \zeta = \frac{1}{2\sqrt{K\tau_p}}$$

- If we take τ_p as unavailable for change, we see that an increase in K to gain response speed or decrease ramp steady-state errors will be limited by loss of relative stability (low ζ).

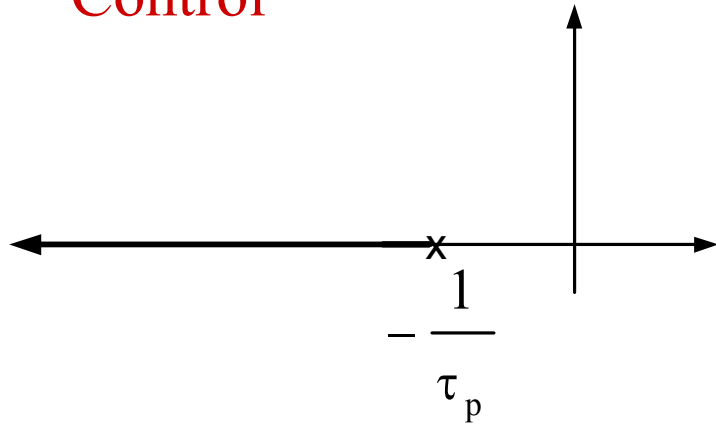
- If we design for a desired ζ , the needed K is easily found and ω_n is then fixed.
- Absolute instability is not predicted; the model is too simple.
- See the comparison between proportional control and integral control: root locus plots and Nyquist plots. Note the destabilizing effects of integral control.



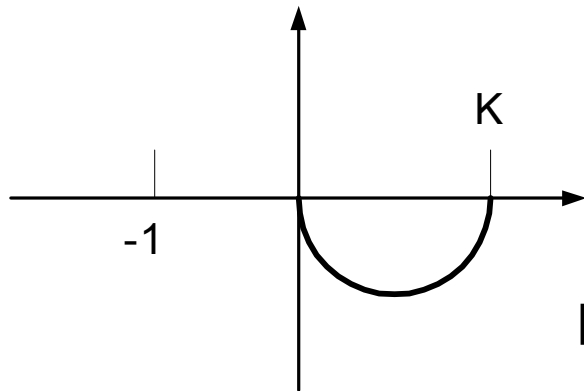
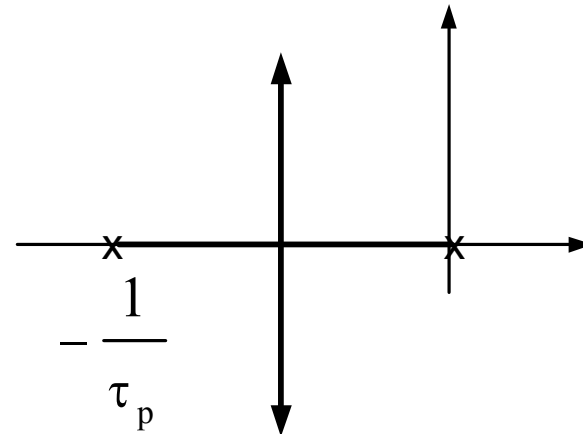
Proportional
Control



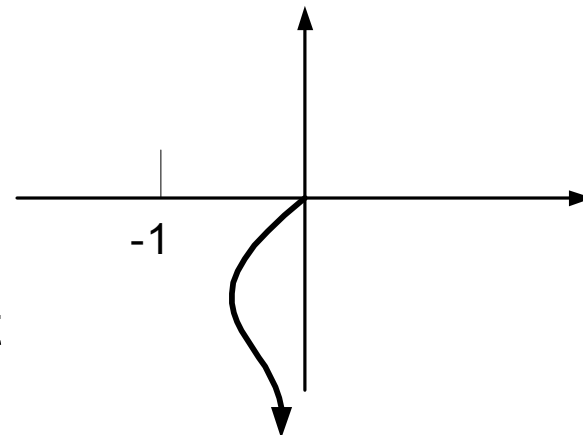
Integral
Control



Root
Loci



Nyquist
Plots



- What if we change the controlled process by closing off the pipe on the left side of the tank. This not only deletes P_U as a disturbance but also causes a significant change in process dynamics.
- Take $R_f = \infty$. Then from Conservation of Mass we have:

$$h_C = \frac{1}{A_T S} (Q_M - Q_U)$$

- The original tank process had self-regulation.
 - If one changes Q_M and/or Q_U the tank will itself in time find a new equilibrium level since the flow through R_f varies with level.

- With R_f not present, the tiniest difference between Q_M and Q_U will cause the tank to completely drain or overflow since it is now an integrator and has lost its self-regulation.
- Even with proportional control, the integrating effect in the process gives zero steady-state error for step commands, but not for disturbances.
- If we substitute integral control to eliminate the Q_U error, the system becomes absolutely unstable.